

**FINANCIAL PLANNING ASSOCIATION**  
**CFP® Certification Merit Scholarship Application**  
**FPA of Hampton Roads**

The primary aim of the Financial Planning Association (FPA) is to be the community that fosters the value of financial planning and advances the financial planning profession. FPA's strategy to accomplish its objectives involves welcoming all those who advance the financial planning process and promoting the CFP® mark as the cornerstone of the financial planning profession.

**Application Instructions for Merit Based Scholarship**

**Eligibility** To be eligible for a \$500 tuition scholarship, an applicant must meet all of the following qualifications:

Currently enrolled in a CFP® certificate program administered by an accredited university or college registered with the CFP Board of Standards.

Has the intention to become a CFP® certificant by fulfilling all requirements (currently six courses) and sitting for the CFP Board of Standards comprehensive certification examination.

Must demonstrate academic and/or professional accomplishment, i.e., GPA, degrees received, and/or specific professional achievements.

Furnish two letters of recommendation. (Consider professors, instructors, CFP® practitioners, colleagues, etc.)

Must be a member (student or any other division) of the Financial Planning Association of Hampton Roads and willing to attend an award ceremony. If applicant is not a current FPA member, a membership application may be obtained by contacting FPA at 800.322.4237 or visiting fpanet.org.

Must not have received a FPA CFP® Certification merit-based scholarship within the previous 12 months.

**Submission:**

**Applications must be received by:**

Fall Session (July 1st)	Spring Session (Nov 1st)	Summer Session (April 1st)
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**Award:**

The decision to award this scholarship shall be made in the full discretion of the FPA of Hampton Roads Chapter Board of Directors or other body duly appointed by the Board of Directors.

**Forward Application and Letters of Recommendation to:**

Financial Planning Association of Hampton Roads

P. O. Box 852

Virginia Beach, VA 23451-0852

Fax: 866-360-6845

[careers@fpahamptonroads.com](mailto:careers@fpahamptonroads.com)

## Scholarship Application

Name _____ SS# _____ - _____ - _____
Address _____
City _____ State _____ Zip Code _____
Office Phone _____ Home Phone _____
E-mail _____
Name of Institution _____
<i>The curriculum of the institution must be registered and approved by the CFP Board of Standards.</i>

**CFP® Course Work To Date**  
(Use extra sheet if necessary)

Please list CFP® courses you have taken to date:	

**Course Work Planned for Fall, Spring and Summer Semesters**

Please list CFP® courses you plan to register for in the Fall, Spring and Summer Semesters		
Fall	Spring	Summer

### Review Course and Exam

Do you plan to take a CFP® review course?

\_\_\_\_ Yes (Date \_\_\_\_\_) \_\_\_\_ No

When do you intend to sit for the CFP Board of Standards certificate examination?

Month \_\_\_\_\_ Year \_\_\_\_\_

### Academic Background

Institution(s) \_\_\_\_\_

\_\_\_\_\_

Year(s) \_\_\_\_\_

Degree(s)/Certificate(s) \_\_\_\_\_

\_\_\_\_\_

Grade Point Average \_\_\_\_\_

### Current and Previous Employment

Please list current and previous employment for the past ten years, starting with the most current.

Employer	Employment Dates	Address (Street/City/State)	Position/Responsibilities

**Professional Achievements:**

Please list any professional achievements for the past ten years starting with the most current.

Type of Award/Honor	Name of Organization	Year

Please use the space provided in answering the following questions:

What do you feel are the benefits of obtaining the CFP® designation?

Why have you chosen the financial planning profession?

What are your career goals after receiving the CFP® designation?

Please use the space below to share any comments that you wish to be considered in your application:

Signature/Date

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CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame logo) are certification marks owned by the Certified Financial Planner Board of Standards. These marks are awarded to individuals who successfully complete CFP Board’s initial and ongoing certification requirements.