



FINANCIAL PLANNING ASSOCIATION® of HAMPTON ROADS
PRO BONO VOLUNTEER SIGN UP FORM

First Name: Last Name:
FPA Membership Number: FPA Chapter:
City: State:
Phone: Email:

I am a (check all that apply):
Certified Financial Planner™ certificant
Candidate for CFP® certification
Certified Public Accountant
Admitted to the Bar of (states):
Other (please specify):

I am interested in (check all that apply):
Individual consultation (in-person)
Individual consultations (phone/email)
Group seminars
Regular events (weekly, monthly, etc)
Occasional events (annual, one-time, etc.)
Organization and outreach

I am interested in working with: (specify type or population or program):

I am a member of or have contacts with: (specify nonprofit group serving potential pro bono clients):

I normally am available:
Mon Tue Wed Thu Fri Sat Sun
Morn Morn Morn Morn Morn Morn Morn
Aft'n Aft'n Aft'n Aft'n Aft'n Aft'n Aft'n
Eve Eve Eve Eve Eve Eve Eve

I am fluent in a language other than English (check all that apply):
Spanish Portuguese
Chinese (Mandarin) French
Chinese (Cantonese) Other --

Ethics and Guidelines
I agree to abide by FPA's Code of Ethics
I agree to abide by FPA's Pro Bono Guidelines
I have NOT been cited by a professional or regulatory body for disciplinary reasons.
(If you HAVE been cited, please provide details)

Signature: Date: